ARMORY MINING CORP

Building Value Through Strategic Exploration

December 2025 Corporate Presentation

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Harrison Cookenboo, Ph.D., P. Geo., an independent Qualified Person as defined by National Instrument 43-101 Standards of Disclosure for Mineral Projects, has reviewed and approved the technical contents of this presentation.

The Armory Advantage

Positioned for growth through **strategic assets, experienced management, and disciplined capital structure.**

Strategic Portfolio

Our diversified mineral assets span proven mining regions in Canada and Argentina, anchored by past-producing mines and established infrastructure.

Growth Focus

Active exploration programs targeting high-value uranium, gold and precious metals, with aggressive pace and drilling planned for 2025.

Experienced Team

Leadership team combines decades of mining and capital market experience, mine development, and capital markets success.

Tight Structure

Only 50.8M shares outstanding and 57.6M fully diluted, with strong insider leverage, providing exceptional leverage.

Strategic Assets in Premier Jurisdictions

Armory Mining Corp is working on the development of critical and precious metals projects across premier mining jurisdictions in North and South America.

Ammo Property
Nova Scotia, Canada

Riley Creek
British Columbia, Canada

Candela II
Salta, Argentina

Ammo Property

ANTIMONY-GOLD

Overview

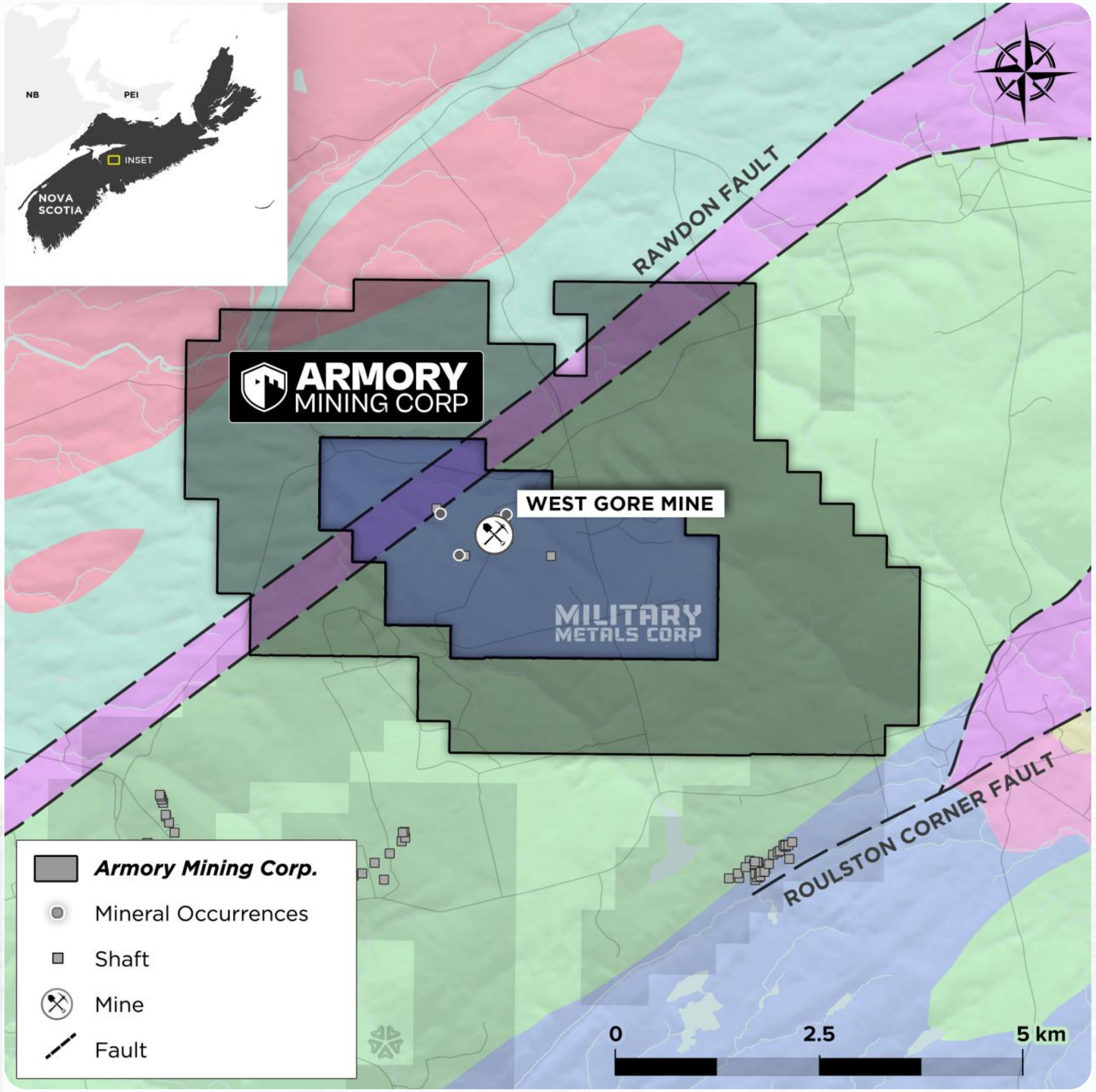
Nestled in central Nova Scotia, the Ammo Property stands as a testament to Armory Mining Corp's commitment to strategic mineral exploration. With 3,092 hectares surrounding the historic West Gore antimony-gold mine, this project represents a unique opportunity to unlock significant value in one of North America's premier antimony districts.

Location

Deep into the mineral-rich heart of Nova Scotia, where each hectare holds potential for discovery, the Ammo Property encompasses a strategic position near the past-producing West Gore mine. Our comprehensive exploration program, planned for 2025, aims to leverage historical data and modern exploration techniques to identify new high-grade targets across this promising terrain.

Upcoming Work Program

Phase one will consist of prospecting and reconnaissance to identify favorable geology, followed by detailed surface sampling and geophysics to assist in determining priority drill targets. Armory plans to budget up to $500,000 CDN for the initial phase of exploration. Planning is underway and the Company will provide more information in the coming weeks.



Riley Creek

ANTIMONY-GOLD

Overview

Situated on the west side of Graham Island in Haida Gwaii, the Riley Creek project represents Armory Mining's strategic position in British Columbia's emerging gold-antimony belt. With recently staked claims covering 3,550 hectares, this project lies along the significant Rennell-Louscoone fault system, offering multiple styles of mineralization and exploration potential.

Location

The Riley Creek property is characterized by its hydrothermal hot spring deposit types, hosted within the Middle Jurassic Yakoun Group. The property surrounds four historical showings and provides strategic access to an underexplored region with demonstrated gold and antimony mineralization, supported by nearby property samples showing significant values.

Modern Reprocessing of Historical Geophysical Data

A 1995 DIGHEM™ airborne magnetometer, electromagnetic and radiometric survey covering 575 line-kilometres at 100-meter spacing identified eleven geophysical target areas in a 1997 interpretation, highlighting fault systems, intrusive contacts, radiometric anomalies and EM conductors. Armory now plans to digitize and reprocess the full dataset using modern software, enabling enhanced filtering, 3D modelling and integrated analysis to refine geological understanding and support future drill targeting.

Candela II
LITHIUM

Overview

Located in Argentina's prolific "Lithium Triangle", the Candela II project represents Armory Mining's strategic position in one of the world's premier lithium producing regions. Situated in the Incahuasi Salar and optioned to American Salars for development, this project sits adjacent to major lithium producers and developers in a region known for world-class brine deposits.

Location

The Candela II project encompasses 3.01 square kilometers in the Incahuasi Salar, positioned just 45km from Tolar Grande with excellent access. Located near operations by major lithium developers including Ganfeng, Rio Tinto, and Allkem, the property benefits from strong brine flows and demonstrated lithium values in a region with established lithium extraction expertise.

Management & Directors

Alex Klenman
CEO & DIRECTOR

Mr. Klenman is an experienced junior mining executive whose career spans over 30 years in the private and public sectors, with an emphasis on business development, marketing, finance, media, and corporate communications. Over the past decade he has held and continues to hold leadership roles with numerous publicly traded resource companies, including senior officer and/or director positions with Leocor Mining, Terra Clean Energy, Arbor Metals, Azincourt Energy and others.

Lawrence Hay
DIRECTOR

Mr. Hay has extensive experience providing corporate development services and consultation to both private and public-sector clients, particularly those within the lithium industry. Mr. Hay studied at Vancouver Community College, obtaining his Red Seal certification in 2012, while apprenticing, and developed a significant interest in the lithium market due to the growing demand in electric vehicles. Mr. Hay has since been working within the automotive industry for the past 10 years before he proceeded with the incorporation and operation of Tech One Lithium Resources Corp.

Lawrence Cheung
CFO & CORPORATE SECRETARY

Lawrence Cheung is a Controller at Malaspina Consultants Inc., where he provides CFO and controllership services to help clients meet their financial reporting and regulatory requirements. Prior to joining Malaspina Consultants Inc., Mr. Cheung was a Senior Associate at PricewaterhouseCoopers LLP where he provided assurance services to private and publicly traded clients in the US and Canada. He has worked with clients across a broad range of industries with a specialization in mining. Mr. Cheung received his Chartered Professional Accountant designation in 2021 and holds a Bachelor of Commerce degree from the UBC Sauder School of Business.

Ash Misquith
DIRECTOR

Ashish (Ash) Misquith has extensive experience in business development and start-ups. He has invested in multiple private and public companies and IPOs (initial public offerings). He is the founder of Swiftgrade, an artificial intelligence (AI) application that allows teachers to grade students in a timely and efficient manner. Mr. Misquith is an advocate for continuous education and is a former semi-professional tennis player.

Advisory Board

Arjun Grewal
ADVISOR

Mr. Grewal is an experienced leader with over two decades of experience in the military and defence technology sectors. His career includes 20 years of service in the Canadian Armed Forces, with 13 years dedicated to the Canadian Special Operations Command. During this time, he deployed on numerous global intelligence-led operations and high-value counter-terrorism missions as part of the Global War on Terror. He also enabled sensitive national security capabilities and collaborated with Five-eyes, NATO, and Allied nations. After retiring from the military in 2018, Arjun held leadership roles at IBM in the IBM Cloud and Business Analytics divisions. In 2021, Arjun was appointed CEO of Ventus Respiratory Technologies, which focuses on developing advanced respiratory protection for military and public safety personnel.

Phil Lancaster
ADVISOR

Mr. Lancaster is a highly experienced international security and defence professional with an extensive background in policing, diplomatic protection, defence technology leadership and strategic international collaborations. Originally from the United Kingdom, and now based in British Columbia, Canada, Mr. Lancaster's career bridges high-level law enforcement and diplomatic assignments with innovative security and defence solutions in the private sector. His extensive operational experience and diplomatic acumen have facilitated valuable connections across global defence and security networks. He also held leadership positions in publicly traded companies in Canada, notably contributing to the strategic growth and direction. He also possesses deep expertise in defence supply chains and procurement, with substantial experience in NATO (National Atlantic Treaty Organization) and Eastern European markets, which helps when navigating complex international defence transactions and strategic alliances.

Tom Clarke, P.Geo
ADVISOR

Mr. Clarke is a professionally registered geoscientist in Alberta and South Africa and is a Qualified Person under NI 43-101. He holds a Master of Science degree from the University of the Witwatersrand in Johannesburg and has served as a Director of public companies since 2011. He also founded two private companies that acquired and later sold an old mine and Canadian mineral claims to public companies.With 21 years of geological experience, Mr. Clarke has worked on gold, platinum group metals and base metal projects across North America, Africa, South America and Russia. While at Bonterra Resources, he coordinated exploration that led to the first NI 43-101 compliant resource on the Gladiator gold deposit. He is credited with identifying a key marker at a palladium project in Russia, supervised the discovery of a lithium-in-clay project in Arizona, and recently identified hydrogen potential within the Western Canadian Sedimentary Basin.

ARMORY MINING CORP

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Get In Touch

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armorymining.com

Share Structure

79,946,666
Shares Outstanding

112,500
Options

16,728,862
Warrants

96,788,028
Fully Diluted